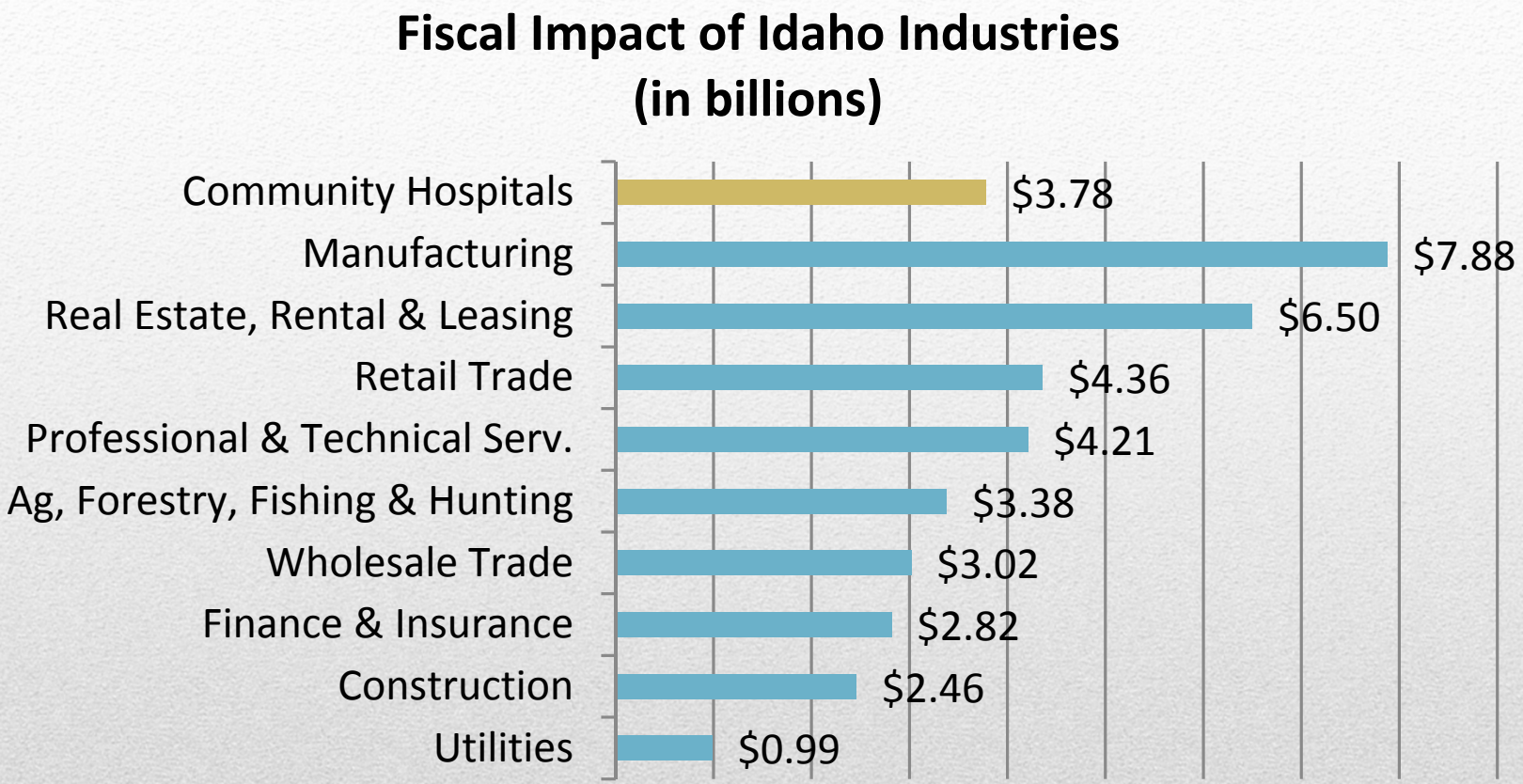
Idaho Hospital Association

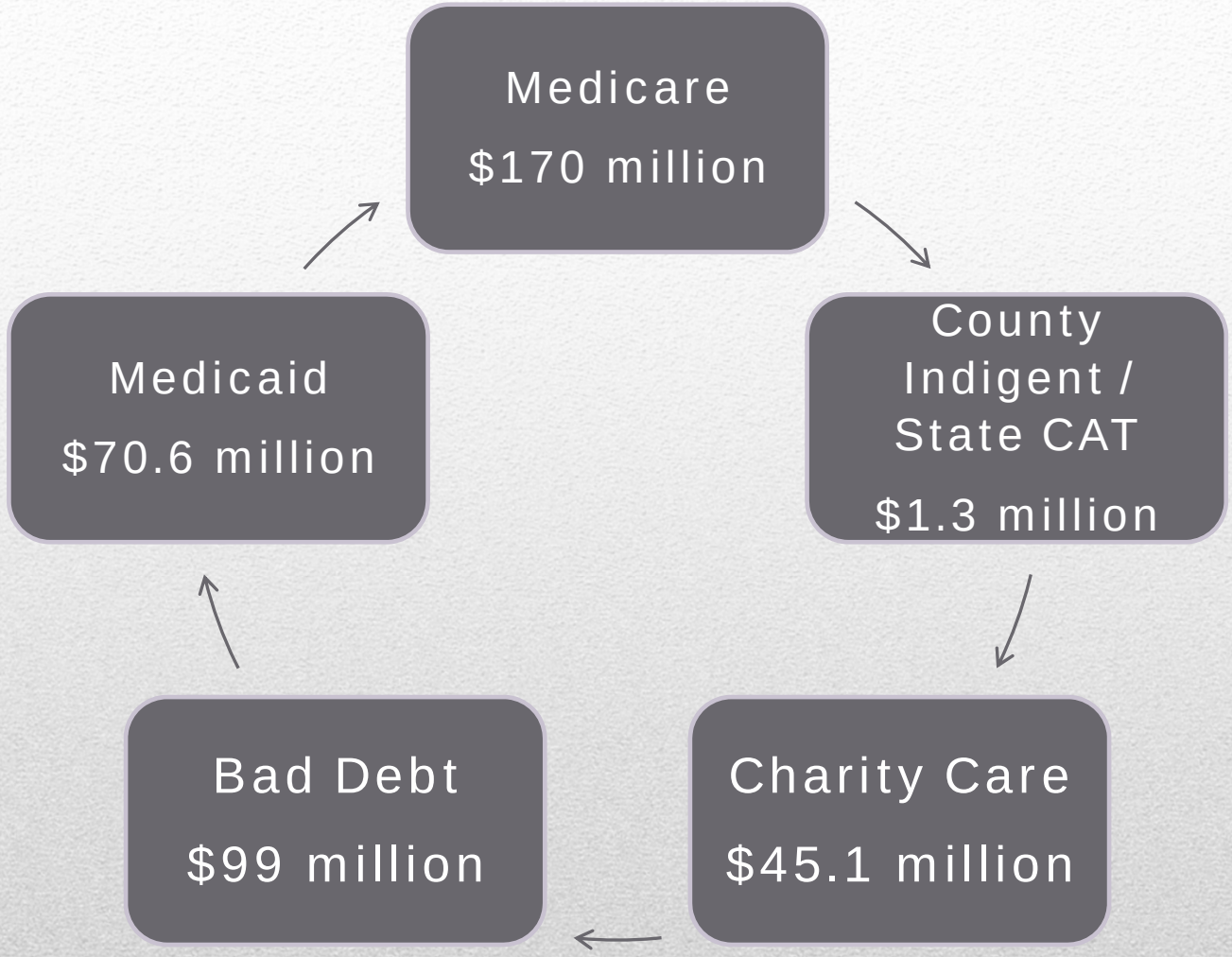
2013 Economic Outlook & Revenue Assessment Committee

Idaho Hospital Association

Community Hospitals
6.5% Idaho GSP
$3.78 billion



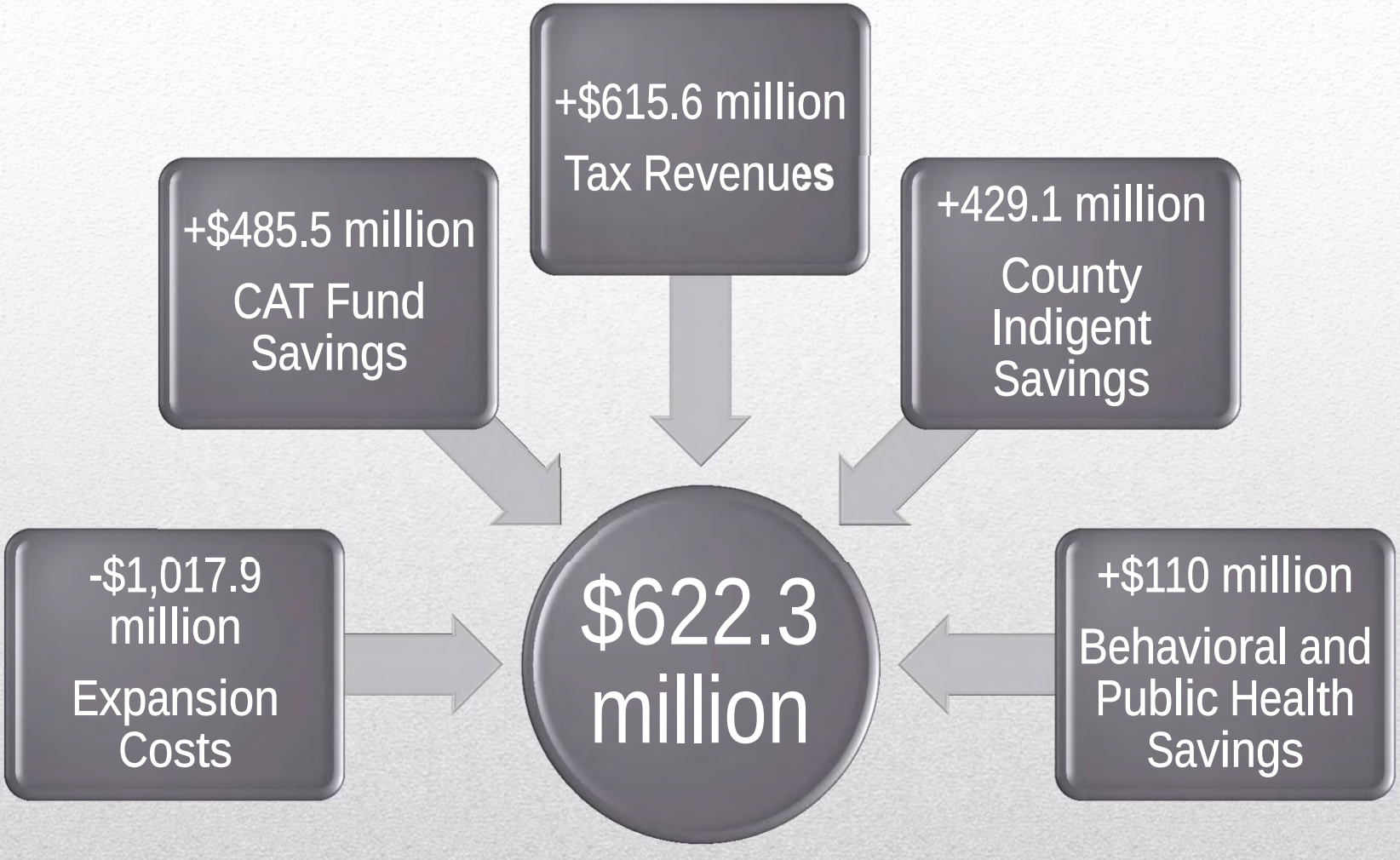
Hospitals – a vital part of Idaho's economy



Uncompensated Care

- 64% of those eligible for Medicaid under the expansion work full or part time for employers who do not offer health coverage or are self-employed.
- Federal matching percentage (FMAP) for Idaho for Medicaid services moves from approximately 70% to 100 % for first three years, adjusting to 90% until 2024.
- $9.2 billion in new dollars will come into Idaho, stimulating the economy
- 16,000 new jobs created across all sectors

Medicaid Expansion – good for Idaho



Medicaid Expansion – Significant Savings

- Escalating County Indigent and State CAT funds costs – topping $100 million in two years.
- Medicaid program will cost Idaho taxpayers $90 million over 10 years without expansion

Clear Choice

24,873 people employed

$1.26 billion annual payroll

Jobs & Payroll

Jobs	• 66,428 jobs • $2.88 billion in payroll
Economic Activity	• $6.55 billion
Tax Impacts	• $139 million total tax impacts • $62.2 million impact on sales tax

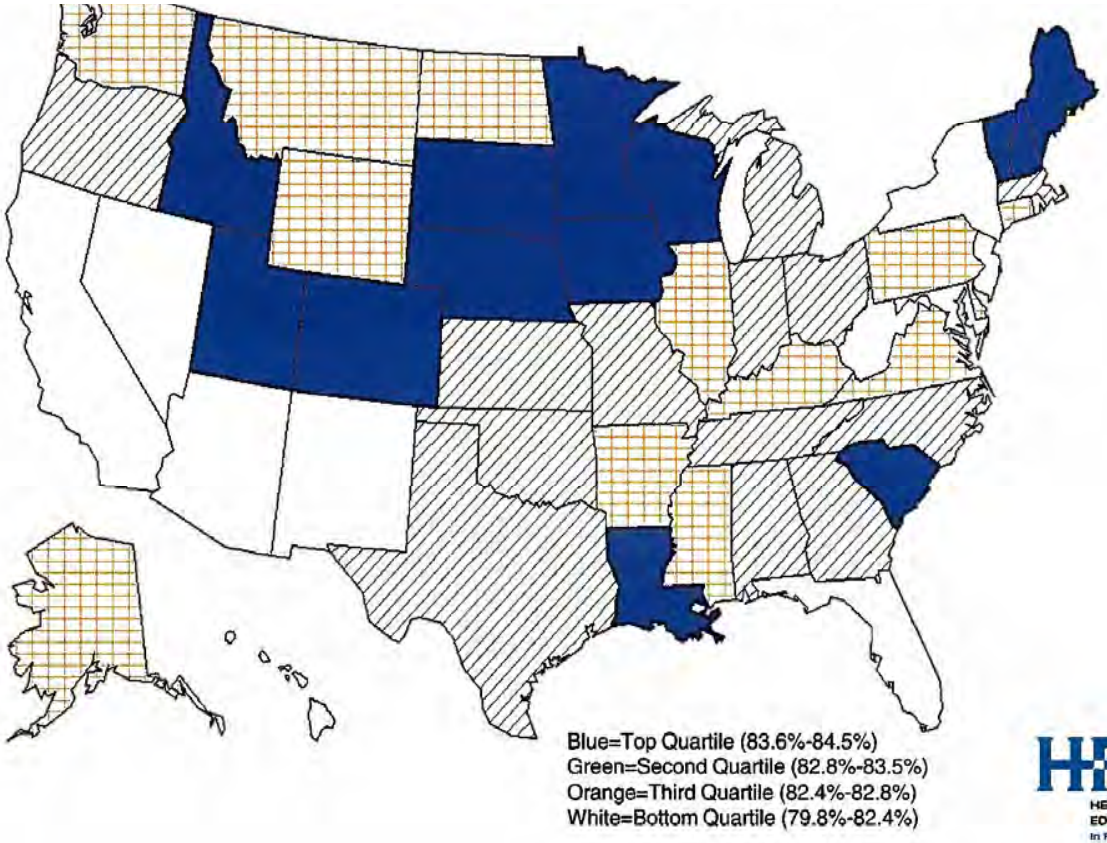
Economic Impacts

Includes direct, indirect, and ripple effect of jobs, payroll, expenses, & taxes

State Performance-Overall Score

Idaho Overall Score = 84.1% Rank = 2 out of 51

Ranking on Quality, Patient Satisfaction, Mortality, & Readmissions



HRET
HEALTH RESEARCH & EDUCATIONAL TRUST
In Partnership with AHA

Idaho Hospitals Recognized for quality

Idaho Hospital Association

- Document and Coding Adjustment - $10.5 billion
- Rebase End Stage Renal Disease Payments - $4.9 billion
- Therapy Payment Reductions - $1.8 billion
- Radiology Services - $.3 billion
- Advanced Imaging Services - $.8 billion
- Diabetic Supplies - $.6 billion
- Ambulance Transports - $.3 billion
- Recovering Overpayments - $.5 billion
- Medicare Improvement Fund - $1.7 billion
- DSH Payments - $4.2 billion
- Coding Intensity Adjustment - $2 billion
- Rescind Consumer Operated and Oriented Plan - $2.3 billion

Congressional Cuts to Hospitals made on Jan. 1

Quality Jobs & Job Creation
Community Growth & Stability